

300130

2020-059

2019

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3,526,268

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			300130
	20	10 B	20 10 B
	0755-83890344		0755-83890344
	0755-83481391		0755-83481391
	songjing@xgd.com		fangyuan@xgd.com

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SaaS

36

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POS

POS

POS

POS POS POS POS MPOS

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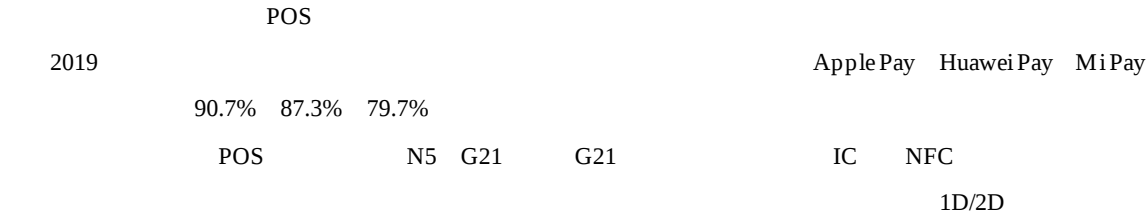
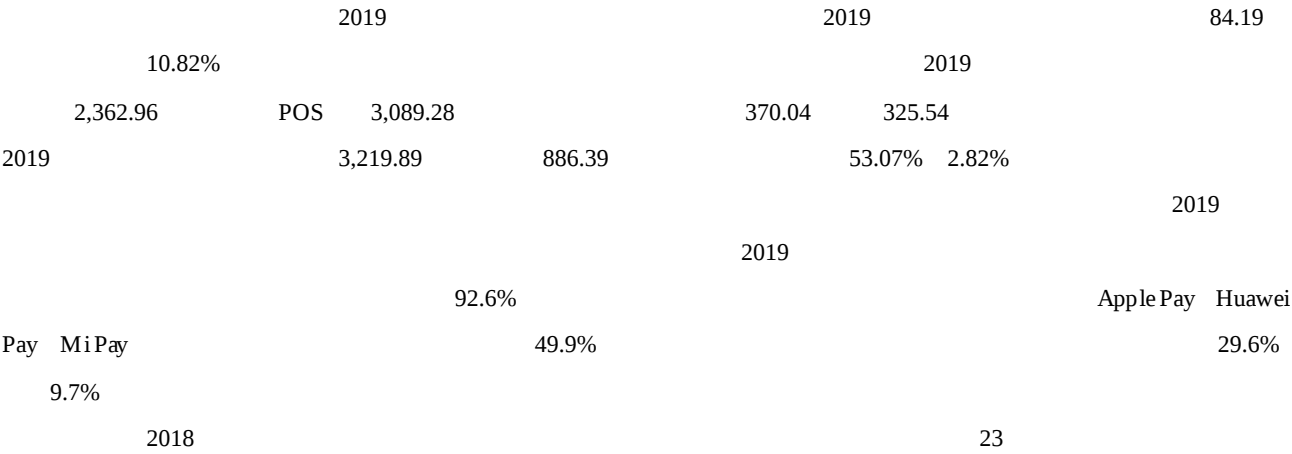
2019

	1,014.31	347.11	67.57%	25.13%	2019
7,199.98		249.88	35.69%	20.10%	2019

2019 ,

POS

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	2019	2018		2017
	3,027,887,474.72	2,319,327,318.57	30.55%	1,236,913,539.17
	242,492,982.66	247,879,868.58	-2.17%	71,933,856.89
	50,823,388.55	187,693,484.59	-72.92%	49,238,633.78
	213,866,615.03	285,300,644.37	-25.04%	53,048,958.75
/	0.51	0.52	-1.92%	0.16
/	0.51	0.52	-1.92%	0.16
	10.77%	11.92%	-1.15%	4.46%
	2019	2018		2017
	3,372,698,478.14	4,160,400,580.37	-18.93%	3,894,304,556.05
	2,452,058,998.39	2,099,149,347.05	16.81%	1,998,699,578.56

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	649,144,694.98	726,954,117.18	1,025,915,861.52	625,872,801.04
	60,403,760.65	81,223,837.63	163,459,320.37	-62,593,935.99
	49,863,605.49	70,431,801.95	116,728,325.77	-186,200,344.66
	-4,011,196.97	1,236,241.49	100,777,731.28	115,863,839.23

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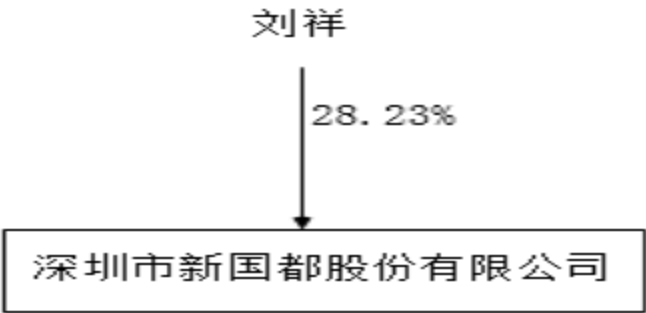
	21,552		27,048		0		0
10							
		28.23%	137,946,987	0			
		7.46%	36,478,805				
		4.98%	24,327,846	0			
		4.20%	20,519,254	0			
		3.41%	16,667,394	0			
		3.18%	15,550,000	0			

· FOF		1.44%	7,059,524	0		
215		1.33%	6,479,528	0		
		1.00%	4,881,939	0		
2		0.79%	3,850,880	0		

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2019	19	114645	2022 12 27	30,000	5.00%

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2019 9 30

2019 Z 566 02

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	2019	2018	
	27.26%	49.02%	-21.76%
EBITDA	35.13%	18.16%	16.97%
	8.02	4.83	66.05%

1

5G

2019

2019

302,788.75

30.55%

23,938.43

8.48%

23,782.69

8.95%

24,249.30

2.17% 2019

19,377.18

2019

43,626.48

76%

1

1
2019

4G

2018

34

2

+

SaaS

36

2019

30%

2019

2

1

2019

2019	84.19	10.82%			
2019		2,362.96	POS	3,089.28	370.04
325.54	2019	3,219.89	886.39	53.07%	2.82%

2019

2019

92.6%

Apple Pay Huawei

Pay MiPay 49.9%

2018 23 29.6%

POS

2019

90.7% 87.3% 79.7%

POS N5 G21 G21

IC NFC

1D/2D

878

Seamless Middle East 2019 Digital PayExpo 2019 &

Seamless Asia 2019 46

60.82%

2

AI

2019 2019 91.4%

88.8% 2018

2019 11

/ 20% 30% 42%

2019

NB-IoT

3

+

2019

2019

2019

2019

1 2019 8 14

3

2019 12 16

2019

[2019]752

2019 12 27

2019

19

114645

3

5.00%

2

2019 5 30

31% 20% 21%

72%

28%

3

A

2018 11 2

2019 8 2

3,526,268

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10%

	1,045,905,373.92	376,845,576.41	36.03%	17.03%	69.73%	11.19%
	115,894,733.94	39,678,120.51	34.24%	0.00%	3.52%	1.17%
	1,609,731,610.02	287,068,494.94	17.83%	58.41%	-6.21%	-12.29%
	98,521,724.83	42,340,016.48	42.98%	-24.33%	-39.38%	-

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Nexgo India Private Ltd.	
XGD Europe S.A.	
XGD MACAU LIMITED	

2020 3

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