

300130 2019

28.02

18.12

10 28 2019 24.02
57.67% 3.05 152.25% 2.37
4.00 160.20% 2019
-4.38 61.37%-76.50%
62.55% 10.26
1.63 165.06%
1.17 113.35%
1.01 -0.18
6111.12 137.86% 125.81%
0.95 -1.33 0.9 0.9 -1.28
0.97 0.23
0.74 2019
28%-80% 4.00 -4.38 61.37%-76.50%
+ " SaaS " + +
36
100% 2019 2018
30%
2018
2019 4.23 4.14
2020 -2021 5.43 6.88 PE 20
16 13 2019
2020 -2021 28.02 / "

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() 48,824
() 34,500
() 88.47
() 62.51
(%) 25.3
() 5.0
12 / 20.38/10.76

(12)



300130 2019

2019-03-24
300130 2018 2019

2019-04-29

300130 2019 2019-08-29

	2018	2019E	2020E	2021E
()	2,319	3,222	3,889	4,693
(%)	87.5%	38.9%	20.7%	20.7%
()	248	423	543	688
(%)	244.6%	70.7%	28.3%	26.6%
()	0.51	0.87	1.12	1.42
()	35	20	16	13
()	4	3	3	2

2019 10 29

2018	2019E	2020E	2021E
1,330	1,479	2,075	2,724
71	64	78	94
332	347	343	368

2018	2019E	2020E	2021E
2,319	3,222	3,889	4,693
1,577	2,164	2,570	3,089
14	19	23	

2

2016

6

2017

2015

2017

2018

(300)

6 20%
6 10% 20%
6 -10% 10%
6 10% 20%

3-6 5%
3-6 -5% 5%
3-6 5%

“ ”

“ ”

26	1061	200
C 3A	A 19	3402
100033	518034	200120
010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500