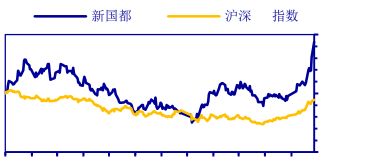
——2018

2019 03 04

	17.56
	29.7/9.02
	4.2
	1.14
	5882
	3027.58/9384.42

2018 09 30

	4.2
%	46.22
	478/335
	-/-



300130 2018/12/07

300130 140% 170% 2018/08/29

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- 23.12 86.91% 2.31 220% 2018 1567 2019 2.18
- 2018 100% 2016 2300 2017 5750 2018
- 96 1 2018 2 281 1 4 2 1 0.6%
- 2018 10 13.00 15.00 2 28 19.00 10%
- POS 2019-2020 2019-2020 3.24 3.79 26.88 33.80 2018 6.0% 2.18 2.31 16.4% 19.86 23.12 2019 26

	1,237	1,523	2,312	2,688	3,380
%	9.80	103.39	86.90	16.30	25.70
	72	121	231	324	379
%	-48.26	156.01	220.83	40.26	16.98
	0.27	0.25	0.48	0.68	0.79
%	38.7	32.9	43.2	44.0	44.0
ROE %	3.6	6.0	10.4	13.0	13.4
	65		37	26	22

ROE

0

	978	1,127	1,237	2,312	2,688	3,380
yoy	44.14%	15.24%	9.80%	86.90%	16.30%	25.70%
	609	637	758	1,313	1,505	1,893
%	37.74%	43.48%	38.69%	43.20%	44.00%	44.00%
	9	13	14	23	26	34
	360	477	465	976	1,157	1,453
%	36.84%	42.35%	37.58%	42.21%	43.04%	42.99%
	108	125	114	247	278	359
	212	267	261	486	555	710
	5	35	29	38	34	37
	35	50	61	205	290	347
yoy	-15.09%	40.96%	22.90%	235.07%	41.46%	19.66%
%	3.61%	4.42%	4.95%	8.87%	10.79%	10.27%
	10	37	30	13	4	2
	4	46	0	0	1	1
	30	59	95	192	287	346
	58	76	-2	45	50	56
	87	135	93	237	337	402
	1	-9	22	2	3	5
	86	144	72	235	334	397
	1	5	0	4	10	18

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6

Buy 20

Outperform 5 20

(Neutral) 5 5

(Underperform) 5

6

Overweight

(Neutral)

(Underweight)

300

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