2015

2016-036

2016 04

			300130
	Shenzhen Xinguodu Technology CO.,LTD		
	XGD		
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	518040		
	17A		

	5022 B 9

	2015	2014		2013
	977,566,389.51	678,200,326.93	44.14%	499,177,767.74
	85,495,853.97	79,581,385.94	7.43%	54,940,058.49
	76,015,210.50	68,708,194.95	10.63%	44,885,149.02
	264,400,847.37	-3,867,312.57	6,936.81%	35,329,141.02
/	0.370	0.350	5.71%	0.24
/	0.370	0.350	5.71%	0.24
	7.15%	7.44%	-0.29%	5.45%
	2015	2014		2013
	1,822,478,469.09	1,381,259,985.93	31.94%	1,252,877,050.22
	1,262,354,409.92	1,130,378,477.77	11.68%	1,033,002,391.82

7048 re80.24 648360160	114,355,912.53	228,961,462.26	219,532,747.77	414,716,266.95

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	2015	2014	2013	
	21,431.76	479,361.17	9,613,916.23	
	7,293,367.20	10,833,200.00	550,500.00	
	3,034,202.75			
	-244,476.12	-389,370.18	-109,670.13	
	544,614.51	50,000.00	-163.37	
	79,267.61			
	9,480,643.47	10,873,190.99	10,054,909.47	--

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8,727.55 12.86% 8,549.59 7.43%

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	208.69%
	61.42%,
	125.86%
	28.65%
	100%
	38.99%,
	96.46%
	55.55%
	789.79%,
	92.31%
	100% ExaDigm,Inc .
	37.35%
	47.64%

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	2015		2014		
	977,566,389.51	100%	678,200,326.93	100%	44.14%
	905,132,855.08	92.59%	678,200,326.93	100.00%	33.46%
	72,433,534.43	7.41%		0.00%	100.00%
	891,797,860.33	91.20%	672,106,507.62	99.10%	32.69%
	72,176,626.92	7.40%		0.00%	100.00%
POS	6,264,773.82	0.60%	4,442,053.58	0.65%	41.03%

	1,575,096.95	0.20%	109,811.32	0.02%	1,334.37%
	3,548,813.68	0.40%		0.00%	100.00%
	921,864,278.18	94.30%	641,491,615.09	94.59%	43.71%
	55,702,111.33	5.70%	36,708,711.84	5.41%	51.74%

2 **10%**

	905,132,855.08	564,333,917.18	37.65%	33.46%	45.09%	-5.00%

			1,724,249	1,074,518	60.47%
			1,833,928	1,198,436	53.03%
			236,477	126,798	86.50%
			161,502		100.00%
			177,669		100.00%
			30,750		100.00%

30%

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		2015		2014		
		521,952,440.00	92.49%	352,608,881.85	90.65%	1.84%
		14,729,115.24	2.61%	13,676,698.81	3.52%	-0.91%
		27,652,361.94	4.90%	22,672,143.40	5.83%	-0.93%
		564,333,917.18	100.00%	388,957,724.06	100.00%	
		40,602,371.64	91.59%			
		824,548.65	1.86%			
		2,903,652.52	6.55%			
		44,330,572.81	100.00%			
		608,664,489.99	100.00%	388,957,724.06	100.00%	

100%

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1. 2015 4 14 “ ”
25,200 100% 2015 6 24

2 “ ” 2015 3 10 20,000 1,000
100%

3 “ ” 2015 4 23 6,000 6,000
100%

4 2015 8 31 Xinguodu Inc. Exadigm, Inc. Exadigm, Inc.
470 ExaDigm,Inc. 2015 10 8
ExaDigm,Inc. 100%

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1		65,212,522.52	11.52%
2		47,538,996.24	8.40%
3		31,900,968.64	5.63%
4		31,396,626.79	5.54%
5		30,437,488.31	5.38%
	--	206,486,602.50	36.47%

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	2015	2014		
	108,175,920.53	98,295,524.31	10.05%	
	211,711,652.53	156,945,062.59	34.90%	,
	4,917,917.28	-12,717,729.87	138.67%	

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131,493,087.64 13.45%

	2015	2014	2013
	523	318	242
	31.26%	23.87%	23.54%
	131,493,087.64	104,188,634.52	76,757,353.10
	13.45%	15.36%	15.38%
	0.00	0.00	0.00
	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%

			252,000,000.00	100.00%					18,000,000.00	6,476,308.86		2015 04 10	2015-04 7:
ExaDigm,Inc.	POS		30,039,110.00	100.00%					0.00	-1,249,121.39		2015 07 09	2015-08 3
			60,000,	100.00					0.00	-379,54		2015	

			000.00	%						2.00		01 27	2015-01 3 2015-05 3
	POS		200,000 ,000.00	100.00 %					0.00	-1,836,0 72.83		2014 12 18	2014-11 4 2015-02 0

	--	--	592,039,110.00	--	--	--	--	--	18,000,000.00	261,114.81	--	--	--

18,000,000

2015 20,570,003.70 , 6,476,308.86

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		121,378.09				121,378.09	121,378.09	
	0.00	121,378.09	0.00	0.00	0.00	121,378.09	121,378.09	--

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2010		64,633.49	9,697.9	61,409.16	0	0	0.00%	8,977.8		0
	--	64,633.49	9,697.9	61,409.16	0	0	0.00%	8,977.8	--	0
2010 64,633.49 41,016.49 2015 12 31 61,409.16 3,041.83 2015 1 26 “ ” 3,123.16 “ ” 15,435.82 37,010.86										

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	( )		(1)		(2)	(3) (2)/(1)					
1.		2,690	2,690		1,967.88	73.16%	2012 12 10				
2.		5,621	5,621		3,041.83	54.12%		204.99	865.50		
3.		15,306	15,306	386.57	15,435.82	100.85%	2016 06 30				
4.				3,123.16	3,952.77						

	“ ” 3,123.16
	1 2011 2011 3 21 , 2011 4 1 1 2012 8 27 2012 “ ” 1 2 2011 8 5 “ ” ( ) 1.35 3 2011 10 25 4,500 2011 10 4,500 4 2012 8 27 2012 3,700 2012 8 3,700 5 2012 12 10 20% 2,000 20% 2013 1 5 2,000 6 2014 1 25 8,200 “ ” 13,000 “ ” 12,184.61 815.39 2015 12 31 186,108,636.44 7 2015 1 27 2015-007 — 74424101826000611107
	2012 4 26 2011 “ ” “ ” 15,306 2,500 12,806
	1 2012 4 26 2011

	“ ” 2011 1,475.71 1,475.71 2012 5 2 2012 5 3 2 2012 8 9 2012-28
	2010 12 31 1,293 [2010]2404 2011 3 3 1,293 , 2011 4 21
	1 “ ” 829.6 2 " " 5,621 2013 12 31 2010 6 2010 2 “2 ” “ ” 2 2015 1 26 2015 1 26 “ ” 3,123.16

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		(1)		(2)	(3)=(2)/(1)				
		15,306	386.57	15,435.82	100.85%	2016 06 30			
-									
	--	15,306	386.57	15,435.82	--	--	0	--	--
( )				1 2012 3 31 2012 4 26 2011 “ ” “ ” “ ” 15,306 2,500 12,806 1,475.71 2 2 2012 8 27 2012 “ ” 1					
( )									

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			110,000,000.00	345,107,749.41	322,545,296.88	128,497,087.41	26,158,560.90	46,568,260.25
			13,000,000.00	21,495,655.52	20,950,083.61	0.00	-3,551,757.89	-3,626,213.39
			3,000,000.00	0.00	0.00	236.43	165.05	6,943.92
			408,060,000.00	424,413,059.70	419,481,903.92	23,439,871.13	20,760,933.31	24,793,671.00
			31,332,600.00	146,358,738.60	126,908,825.49	72,433,534.43	6,115,846.04	6,805,533.18
		POS	200,000,000.00	8,818,246.24	8,163,927.17	0.00	-1,836,072.83	-1,836,072.83

		POS ExaDigm POS

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ExaDigm,Inc. 2015 10 8

ExaDigm,Inc. 100%

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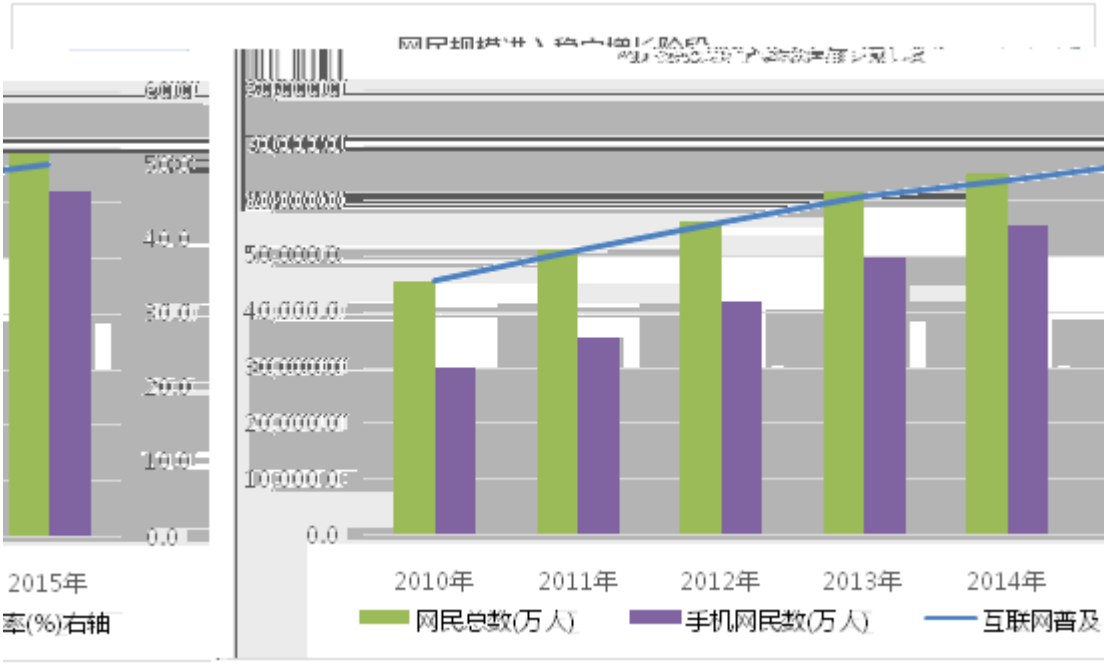
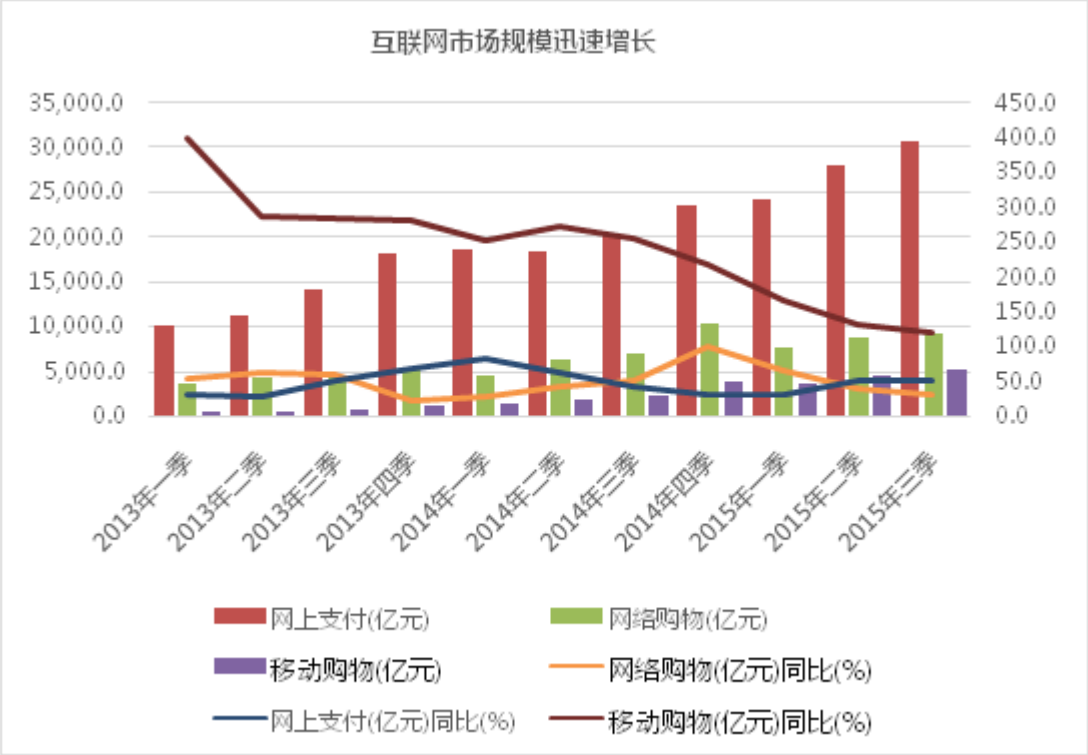

2015年
率(%)右轴
0.0
2010年
2011年
2012年
2013年
2014年
网民总数(万人)
手机网民数(万人)
互联网普及


互联网市场规模迅速增长
35,000.0
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2013年一季
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2014年三季
2014年四季
2015年一季
2015年二季
2015年三季
网上支付(亿元)
网络购物(亿元)
移动购物(亿元)
网络购物(亿元)同比(%)
网上支付(亿元)同比(%)
移动购物(亿元)同比(%)

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	231,021,360
	11,551,068.00
	165,396,961.33
	100.00%
231,021,360	10 0.5

2015	11,551,068.00	85,495,853.97	13.51%	0.00	0.00%
2014	5,715,000.00	79,581,385.94	7.18%	0.00	0.00%
2013	11,430,000.00	54,940,058.49	20.80%	0.00	0.00%

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			2014 12 15	2015 01 05	2015 1 5 2015 4 6	
			2014 1 3	2014 01 07		

			2 3			
	; ;		“ ( ) ”	2010 09 30	2010 9 30 9999 12 31	
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			”			
	; ;		“ ”	2010 09 30	2010 9 30 9999 12 31	
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	; ; ; ; ; ; ; ; ; ; ; ;		2015 7 10 2,960	2015 07 10	2015 7 10 2016 7 10	

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	2015 01 01	2015 12 31	1,800	2,057		2015 05 14	100% 2015-060

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3 2015 4 23 6,000 6,000
100%

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470 ExaDigm,Inc. 2015 10 8
ExaDigm,Inc. 100%

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159 152 646.34

622.84 20

2014 7 3 www.cninfo.com.cn

152 151

151 621.64

JLC1 036143

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26 26 26 www.cninfo.com.cn

2015 6 19 www.cninfo.com.cn

2015 6 19

6,053,400

12,106,800 12,106,800 400,000

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145 2,421,360 7.585

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141 4,809,120 7.585

2014

	2014/2/21	2014-016
	2014/2/21	2014-017
2014	2014/2/21	
2014	2014/2/21	
	2014/2/21	
2014	2014/2/21	
	2014/2/21	
	2014/2/21	
	2014/2/21	

	2014/2/21	
	2014/2/21	
	2014/4/8	2014-035
	2014/4/10	2014-037
	2014/4/10	2014-038
2014	2014/4/10	
2014	2014/4/10	
	2014/4/10	
2014	2014/4/10	
	2014/4/10	
	2014/4/10	
	2014/4/10	
	2014/5/12	2014-069
	2014/5/12	2014-072
	2014/5/12	
	2014/5/12	2014-071
	2014/5/12	
	2014/5/12	2014-070
	2014/5/12	
	2014/7/3	2014-085
	2015/1/27	
	2015/1/27	2015-010
	2015/1/27	2015-011
	2015/1/27	
	2015/1/27	
	2015/1/27	2015-009
	2015/1/27	
	2015/2/2	2015-016
	2015/3/27	2015-033
	2015/3/27	2015-034
	2015/3/31	2015-026
	2015/4/2	2015-037
	2015/5/14	2015-056
	2015/5/14	2015-057
	2015/5/14	2015-059
2014	2015/5/14	

	2015/6/19	
	2015/6/19	2015-071
	2015/7/8	2015-077
	2015/12/30	2015-143
	2015/12/30	2015-147
	2015/12/30	2015-146
	2015/12/30	
	2016/4/20	2016-033
2014	2016/4/20	2016-034
2014	2016/4/20	

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2015

	2015/12/1	2015-135
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2015	2015/12/1	2015-134
	2015/12/1	2015-140

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2015-144	2015 12 30	
2016-030	2016 04 13	

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[redacted]			300	2015 09 06	2015 11 09	×3.2%× /365	300		1.68	1.68	1.683288

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[redacted]

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3,133.26 6,000

2015-132

ExaDigm,Inc.

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ExaDigm,Inc. 470 ExaDigm,Inc. ExaDigm 100%

ExaDigm,Inc. 2015-104

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100% 2015 5 13

100% 2015 5 29 2015

2015 6 24 2015-075

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2,866.74 3,133.26 6,000

2015-132

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	40,601,250	201,000	0	40,601,250	453,795	41,256,045	81,857,295	35.43%
1	0	0	0	0	0	0	0	0.00%

, 571.50 2014 12 31 114,300,000 10

10 114,300,000 228,600,000 ” 2015 4 30

2014

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2015-077 2014 2015 8 25 2014

2,421,360

2015 6 26 2015-076

2015 6 26

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2015-084 2015 7 10

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632,560

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2015 4 30 2014

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2014 106 2014 2014 2015 5 13

2015 7 8

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2014 0.70 / 0.35 / 2014

9.89 / 4.96 /

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	28,552,500	0	28,927,500	57,480,000		2016 1 1
	9,517,500	0	9,536,820	19,054,320		2016 1 1
	810,000	0	819,675	1,629,675		2016 1 1
	506,250	0	513,750	1,020,000		2016 1 1
	405,000	0	457,500	862,500		2016 1 1
	405,000	0	451,725	856,725		2016 1 1
	405,000	0	457,500	862,500		2016 1 1
	0	0	47,250	47,250		2016 1 1
	0	0	42,075	42,075		2016 1 1
	0	0	1,500	1,500		2016 1 1
	0	0	750	750		2016 1 1
	40,601,250	0	41,256,045	81,857,295	--	--

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2014 114,300,000 10

, 571.50 2014 12 31 114,300,000

0 10 114,300,000 114,300,000 228,600,000

2014 2,421,360

		2.04%	4,720,000		4,720,000	0		
		1.92%	4,433,375		4,433,375	0		
		0.94%	2,172,900		1,629,675	543,225		
		0.84%	1,931,839		1,931,839	0		

10

	19,160,000		19,160,000
	11,400,000		11,400,000
	9,260,000		9,260,000
	7,293,370		7,293,370
	6,351,440		6,351,440
	5,626,200		5,626,200
	4,720,000		4,720,000
	4,433,375		4,433,375
	1,931,839		1,931,839
100	1,756,325		1,756,325
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4 **10%**

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				49	2008 04 23	2017 05 05	38,070,000	500,000	0	38,070,000	76,640,000
				45	2008 04 23	2017 05 05	12,690,00	25,760			

					04 23	05 05					
				40	2011 04 21	2017 05 05	0	2,000	0	0	2,000
				47	2008 04 23	2017 05 05	540,000	62,300	0	540,000	1,142,300
				34	2014 10 22	2017 05 05	0	56,100	0	0	56,100
				46	2014 05 05	2015 02 11	0	0	0	0	0
	--	--	--	--	--	--	54,135,000	872,560	0	54,135,500	109,143,060

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			2007 08 08	2017 05 05	
			2014 05 05	2017 05 05	
			2000 08 01	2017 05 05	

			2007 11 01	2017 05 05	

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	729
	1,673

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2015 257 233 / 24 3,219

91.4%

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2015		60.29%	2015 01 05	2015 01 05	2015 2015-001
2015		60.31%	2015 02 11	2015 02 11	2015 2015-017
2014		60.54%	2015 04 30	2015 04 23	2014 2015-054
2015		56.45%	2015 05 29	2015 05 29	2015

					2015-065
2015		58.29%	2015 09 15	2015 09 15	2015 2015-114
2015		58.28%	2015 11 02	2015 11 02	2015 2015-129
2015		58.47%	2015 12 17	2015 12 17	2015 2015-142

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	14	13	1	0	0	
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M5		KPI	2015 KPI	60%
		360	360	15% 360 15%
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360 2015 12 18

/360 2015 12 18 2016 1 5

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	2016 04 20
	2015
	100.00%
	100.00%

	1 1 2 3 2 . 1 2 3 3	1 (1 2 3 4 2 1 2 3 3

	0.25% 0.25%> 0.05% <0.05% 0.5% 0.5%> 0.1% <0.1%	500 500 > 100 <100
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- 2015 12 31	
2016 04 20	

	2016 04 18
	( )
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2015

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2015 12 31

	428,153,435.05	515,970,004.73
	121,378.09	
	56,779,381.02	75,755,288.58
	358,297,454.84	299,105,960.46
	4,466,437.04	3,213,386.36
	65,670.45	1,856,222.19
	5,251,857.18	6,089,565.61
	198,185,930.74	127,407,106.00
	66,678,846.16	7,493,811.49
	1,118,000,390.57	1,036,891,345.42
	240,000.00	3,121,250.00

	75,710,833.32	24,526,601.30
	43,552,693.97	26,981,294.82
	296,925,757.82	230,792,939.85
	73,509,139.37	32,546,268.45
	176,047,177.83	
	7,370,285.31	5,365,973.02
	15,416,982.90	10,441,999.07
	15,705,208.00	10,592,314.00
	704,478,078.52	344,368,640.51
	1,822,478,469.09	1,381,259,985.93
	51,558,464.00	
	113,584,542.16	48,847,926.39
	242,639,477.56	116,225,757.26
	49,101,803.37	32,140,589.98
	31,237,316.25	25,200,414.74
	16,020,759.10	13,319,196.69

	31,714,321.93	904,410.55
	535,856,684.37	236,638,295.61
	1,038,783.85	
	13,155,833.33	11,320,000.00
	6,238,129.72	
	20,432,746.90	11,320,000.00
	556,289,431.27	247,958,295.61
	231,021,360.00	114,300,000.00
	606,706,549.26	671,145,093.66

	400,028,473.46	327,492,908.55
	1,262,354,409.92	1,130,378,477.77
	3,834,627.90	2,923,212.55
	1,266,189,037.82	1,133,301,690.32
	1,822,478,469.09	1,381,259,985.93

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	317,328,362.02	354,446,108.16
	24,547.95	
	53,446,206.16	75,695,657.58
	342,691,461.13	298,964,114.51
	1,815,398.15	3,082,586.36
	8,786.77	1,451,084.12
	3,945,894.80	17,983,659.53
	186,752,319.43	134,309,360.30
	15,542,276.73	7,493,811.49
	921,555,253.14	893,426,382.05
		3,121,250.00
	947,282,698.57	543,586,601.30
	39,004,785.03	23,818,669.90

[redacted]

	2015
2,047,062.08	1,824,618.46
3,941,558.33	4,269,621.98
12,085,746.26	8,238,386.29
15,705,208.00	10,592,314.00
1,020,067,058.27	595,451,461.93
1,941,622,311.41	1,488,877,843.98
50,000,000.00	
112,151,669.05	48,847,926.39
483,702,316.92	364,601,551.65
48,180,071.41	32,140,589.98
17,425,783.00	19,404,455.90
7,610,261.76	7,166,716.99
189,960,747.36	104,760,011.86

	11,155,833.33	6,100,000.00
	11,155,833.33	6,100,000.00
	920,186,682.83	583,021,252.77
	231,021,360.00	114,300,000.00
	600,331,542.63	668,211,755.86
	24,685,764.62	17,440,475.56
	165,396,961.33	105,904,359.79
	1,021,435,628.58	905,856,591.21
	1,941,622,311.41	1,488,877,843.98

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	977,566,389.51	678,200,326.93
	977,566,389.51	678,200,326.93
	952,127,861.80	645,000,638.19
	608,664,489.99	388,957,724.06

	8,781,532.90	5,129,772.00
	108,175,920.53	98,295,524.31
	211,711,652.53	156,945,062.59
	4,917,917.28	-12,717,729.87
	9,876,348.57	8,390,285.10
“ ”	121,378.09	
“ ”	4,098,865.53	2,632,356.73
	1,186,040.87	2,632,356.73

	8,425,889.57	8,196,388.12
“ ”	24,547.95	
“ ”	60,452,327.90	2,464,437.08
	1,184,232.02	2,464,437.08
“ ”	42,614,125.93	2,300,303.72
	26,660,661.72	26,848,787.27
	669,257.02	881,688.13
		479,361.17
“ ”	68,605,530.63	28,267,402.86
	-3,847,359.97	-4,187,644.78
“ ”	72,452,890.60	32,455,047.64
1.		
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	72,452,890.60	32,455,047.64

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	1,135,307,246.85	655,777,738.32
	50,546,421.35	31,536,423.39
	16,955,559.95	12,546,314.77
	1,202,809,228.15	699,860,476.48
	560,046,610.64	422,777,963.48
	166,662,712.71	119,793,756.96

	88,306,593.14	49,792,374.84
	123,392,464.29	111,363,693.77
	938,408,380.78	703,727,789.05
	264,400,847.37	-3,867,312.57
	394,662,824.66	7,200,000.00
	394,662,824.66	7,200,000.00
	75,213,608.24	178,216,532.90
	50,000,000.00	
	234,167,642.16	
	440,000,000.00	
	799,381,250.40	178,216,532.90
	-404,718,425.74	-171,016,532.90
	18,366,015.60	
	50,000,000.00	
	4,966,529.73	12,302,628.02
	73,332,545.33	12,302,628.02

2015
11,430,000.00
872,628.02
-174,011,217.45
670,754,556.20
496,743,338.75

	654,383,885.92
	16,504,566.23
	151,496,232.12

	256,839,110.00	
	189,000,000.00	
	577,697,171.00	143,616,152.07
	-323,679,075.12	-107,916,152.07
	18,366,015.60	
	50,000,000.00	
	1,410,900.12	6,719,369.02
	69,776,915.72	6,719,369.02
	13,766,994.75	11,430,000.00
	26,449,063.31	
	40,216,058.06	11,430,000.00
	29,560,857.66	-4,710,630.98
	-56,553,143.57	-149,052,990.04
	335,219,442.18	484,272,432.22
	278,666,298.61	335,219,442.18

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	114,300,000.00				671,145,093.66				17,440,475.56		327,492,908.55	2,923,212.55	1,133,301,690.32

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	231,021,360.00				606,706,549.26		-87,737.42		24,685,764.62		400,028,473.46	3,834,627.90	1,266,189,037.82

	114,300,000.00				641,920,393.65				14,194,970.80		262,587,027.37	2,932,628.78	1,035,935,020.60
	114,300,000.00				641,920,393.65				14,194,970.80		262,587,027.37	2,932,628.78	1,035,935,020.60
“ ”					29,224,700.01				3,245,504.76		64,905,881.18	-9,416.23	97,366,669.72
											79,581,385.94	-9,416.23	79,571,969.71
					29,224,700.01								29,224,700.01

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3					29,224,700.01								29,224,700.01
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									3,245,504.76		-14,675,504.76		-11,430,000.00
1									3,245,504.76		-3,245,504.76		
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3											-11,430,000.00		-11,430,000.00
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	114,300,000.00				671,145,093.66				17,440,475.56		327,492,908.55	2,923,212.55	1,133,301,690.32

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	114,300,000.00				668,211,755.86				17,440,475.56	105,904,359.79	905,856,591.21
	114,300,000.00				668,211,755.86				17,440,475.56	105,904,359.79	905,856,591.21
“ ”	116,721,360.00				-67,880,213.23				7,245,289.06	59,492,601.54	115,579,037.37
										72,452,890.60	72,452,890.60
	2,421,360.00				46,419,786.77						48,841,146.77
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3	2,421,360.00				46,419,786.77						48,841,146.77
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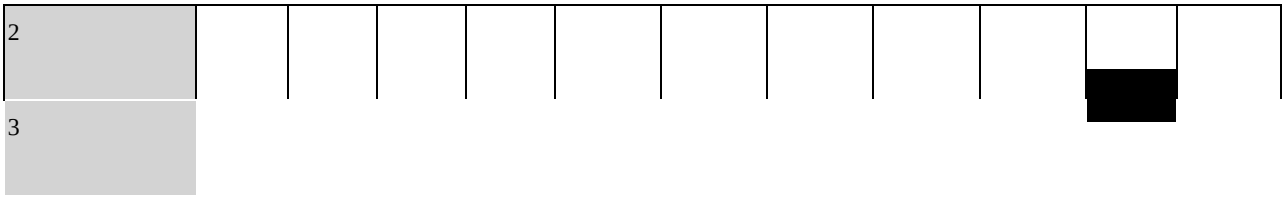
									7,245,289.06	-12,960,289.06	-5,715,00



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	2,115	52.875%
	705	17.625%
	705	17.625%
	40	1.000%
	40	1.000%
	60	1.500%
	40	1.000%
	40	1.000%
	60	1.500%
	50	1.250%
	35	0.875%
	60	1.500%
	50	1.250%
	4,000	100%

	( )	
	2,115	44.5263%
	705	14.8421%
	705	14.8421%
	160	3.3684%
	100	2.1053%
	80	1.6842%
	60	1.2632%
	60	1.2632%

	60	1.2632%
	50	1.0526%
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	50	1.0526%
	40	0.8421%
	40	0.8421%
	40	0.8421%
	40	0.8421%
	40	0.8421%
	35	0.7368%
	30	0.6316%
	20	0.4211%
	20	0.4211%
	20	0.4211%
	20	0.4211%
	10	0.2105%
	4,750	100%

*1				11,000	
*2				1,300	

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*6			POS	20,000	POS
*7				6,000	
ExaDigm,Inc*8				100	POS

*1	100%	100%	11,000	---	
*2	100%	100%	1,300	---	
*3	100%	100%	---	---	
*4	96.32%	96.32%	39,306	---	
*5	100%	100%	22,680	---	
*6	100%	100%	1,000	---	
*7	100%	100%	6,000	---	
ExaDigm,Inc*8	100%	100%	33,511,865.25	---	

*1		---	---	---
*2		---	---	---
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*3				
*4		3,834,627.90	---	---
*5		---	---	---
*6		---	---	---
*7		---	---	---
ExaDigm,Inc*8		---	---	---

*1 “ ” 2007 11 50.00 100% ( ) [2007]165 2009 2 24 950.00 ( ) [2009]22 2009 3 9 1,000.00 100% 2011 4 1 10,000.00 [2011]121 11,000.00 100% 2011 5 19

*2 (“ ”) 2009 4 15 300.00 100% (2009)5-024 2009 6 16 1,000.00 (2009)196 2009 6 17 1,300.00 100%

*3 (“ ”) 2009 5 7 300.00 100% (2009) X044 2015 8

*4 (“ ”) 2011 8 17 15,000.00 3,000.00 2,700 90.00% (2011)303 2012 6 15 10,800.00 13,800.00 [2012] 193 2012 5 21 15,000.00 27,806.00 12,806.00 26,606.00 26,306.00 [2012] 314 2014 1 3 27,806 40,806 2014 2 26

13,000 [2014] 028

39,606.00 39,306.00

*5 2015 4 14 25,200

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2,866.74 3,133.26 6,000

*6 2015 3 10 20,000 1,000

100%

*7 2015 4 23 6,000 6,000

100%

*8 2015 8 31 Xinguodu Inc. Exadigm, Inc. Exadigm, Inc.

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ExaDigm,Inc. 100%

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1 2	20.00%	20.00%
2 3	50.00%	50.00%
3	100.00%	100.00%

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		17%　6%
		5%
		7%
		15%
		3%
		2%
	70%	1.2%　12%

	15%
	15%
	12.5%
	25%
	0%
	15%
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	25%
ExaDigm,Inc	---

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2001 8 (R-2001-0043) POS V2.0 2007 12

(DGY-2007-1230) 2008 4

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“ V1.0” “ SZM11 V4.0”

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DGY-2008-0172 DGY-2008-0173) 2008 11

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2011 10 31 GF201144200147 2014 9 30

GF201444201725 2015 15%

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[2015]890 2015 15%

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2015 12.5%

2014 9 29 GR201433000480 2015

15%

R-2015-E0088 2008 001 2012 27

2013 43

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	21,673.28	99,745.11
	388,801,519.89	496,643,593.64
	39,330,241.88	19,226,665.98
	428,153,435.05	515,970,004.73
	2,737,189.03	0.00

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	121,378.09	
	121,378.09	
	121,378.09	

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	56,279,381.02	75,755,288.58
	500,000.00	
	56,779,381.02	75,755,288.58

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	387,864,836.89	100.00%	29,567,382.05	7.62%	358,297,454.84	319,187,964.41	100.00%	20,082,003.95	6.29%	299,105,960.46
	387,864,836.89	100.00%	29,567,382.05	7.62%	358,297,454.84	319,187,964.41	100.00%	20,082,003.95	6.29%	299,105,960.46

1			
1	355,285,323.82	17,764,266.20	5.00%

1 2	23,845,893.16	4,769,178.63	20.00%
2 3	3,399,365.38	1,699,682.69	50.00%
3	5,334,254.53	5,334,254.53	100.00%
	387,864,836.89	29,567,382.05	7.60%

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9,485,378.10

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	321,530.00

		57,000.00			
		92,000.00			
		80,000.00			
		7,200.00			
		40,680.00			
		4,800.00			
		225.00			
		15,200.00			

		160.00			
		22,520.00			
		225.00			
		800.00			
		600.00			
		120.00			
	--	321,530.00	--	--	--

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1	4,058,759.39	90.87%	2,860,158.14	89.01%
1 2	332,677.65	7.45%	353,228.22	10.99%
3	75,000.00	1.68%		
	4,466,437.04	--	3,213,386.36	--

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		1,741,561.25	1	
		220,214.00	1	
		217,139.99	1	
		198,558.83	1	

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	8,566,108.46	94.48%	3,314,251.28	38.69%	5,251,857.18	7,854,947.82	100.00%	1,765,382.21	22.47%	6,089,565.61
	500,000.00	5.52%	500,000.00	100.00%	0.00					
	9,066,108.46	100.00%	3,814,251.28	42.07%	5,251,857.18	7,854,947.82	100.00%	1,765,382.21	22.47%	6,089,565.61

1			
	3,943,921.66	197,196.09	5.00%

1	3,943,921.66	197,196.09	5.00%
1 2	1,114,498.83	222,899.76	20.00%
2 3	1,227,065.08	613,532.54	50.00%
3	2,280,622.89	2,280,622.89	100.00%
	8,566,108.46	3,314,251.28	38.69%

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566,405.09 0.00

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[redacted]

	27,079,296.25	922,031.67	26,157,264.58	26,264,411.71	1,156,324.92	25,108,086.79
	5,213,657.72		5,213,657.72	3,170,718.70		3,170,718.70

13

	871,991.00	871,991.00
	9,670,285.73	6,621,820.49
	136,569.43	
	56,000,000.00	
	66,678,846.16	7,493,811.49

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	240,000.00		240,000.00	3,121,250.00		3,121,250.00
	240,000.00		240,000.00	3,121,250.00		3,121,250.00
	240,000.00		240,000.00	3,121,250.00		3,121,250.00

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		240,000.00		240,000.00					10.00%	
		240,000.00		240,000.00					--	

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Exadigm,Inc.

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				POS		
1.	2,061,404.85	2,153,082.75	4,069,394.70	21,680,497.59	13,438,118.08	43,402,497.97
2.						
1	914,662.00	11,965.82	89,376.02	26,752,848.16	4,751,772.72	32,520,624.72
2						
3			3,402,582.40	1,099,028.81	6,866,449.97	11,368,061.18
3.						
1			462,625.00	13,208,331.47	55,283.19	13,726,239.66
4.	2,976,066.85	2,165,048.57	7,098,728.12	36,324,043.09	25,001,057.58	73,564,944.21
1.	218,198.51	1,229,152.93	2,826,376.67	5,060,918.43	7,086,556.61	16,421,203.15
2.						
1	68,105.77	299,858.56	768,976.86	4,148,835.38	2,362,878.29	7,648,654.86
(2)			2,123,935.97	270,887.02	6,047,782.14	8,442,605.13
3.						
1			371,031.60	2,076,662.27	52,519.03	2,500,212.90

4.	286,304.28	1,529,011.49	5,348,257.90	7,403,978.56	15,444,698.01	30,012,250.24
1.						
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4.						
1.	2,689,762.57	636,037.08	1,750,470.22	28,920,064.53	9,556,359.57	43,552,693.97
2.	1,843,206.34	923,929.82	1,243,018.03	16,619,579.16	6,351,561.47	26,981,294.82

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POS	29,024,300.75

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	296,925,757.82		296,925,757.82	230,792,939.85		230,792,939.85
	296,925,757.82		296,925,757.82	230,792,939.85		230,792,939.85

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	307,992,944.25	230,792,939.85	66,132,817.97			296,925,757.82	96.41%	96.41%				
	307,992,944.25	230,792,939.85	66,132,817.97			296,925,757.82	--	--				--

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1.	33,376,838.80			3,269,778.13			36,646,616.93
2.							
1				1,813,516.38			1,813,516.38
2							
3		44,943,157.89		837,161.90	30,557.36	147,917.71	45,958,794.86
3.							
1							

4.	33,376,838.80	44,943,157.89		5,920,456.41	30,557.36	147,917.71	84,418,928.17
1.	2,655,188.81			1,445,159.67			4,100,348.48
2.							
1	633,280.20	4,993,684.21		807,533.27	3,395.26		6,437,892.94
2				371,547.38			371,547.38
3.							
1							
4.	3,288,469.01	4,993,684.21		2,624,240.32	3,395.26		10,909,788.80
1.							
2.							
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3.							
1							
4.							
1.	30,088,369.79	39,949,473.68		3,296,216.09	27,162.10	147,917.71	73,509,139.37

2.	30,721,649.99			1,824,618.46			32,546,268.45

0.00%

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		139,753,563.89				139,753,563.89
ExaDigm,Inc		36,293,613.94				36,293,613.94
		176,047,177.83				176,047,177.83

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	40,198,396.62	6,029,759.49	26,076,142.01	3,899,621.95
	102,780,325.81	15,416,982.90	69,899,853.42	10,441,999.07

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	41,587,531.47	6,238,129.72		
	41,587,531.47	6,238,129.72		

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		15,416,982.90		10,441,999.07
		6,238,129.72		

4

	1,042,455.02	220,208.55
	749,283.84	
	1,791,738.86	220,208.55

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	15,207,188.00	10,592,314.00

	498,020.00	
	15,705,208.00	10,592,314.00

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	51,558,464.00	
	51,558,464.00	

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	288,008.11	
	113,296,534.05	48,847,926.39
	113,584,542.16	48,847,926.39

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	25,200,414.74	165,940,873.70	160,029,940.00Aî Ê	Đ 31,111,348.44

	2,182,338.81	476,148.31
	70,550.00	428,262.24
	4,261,433.12	
	25,200,000.00	
	31,714,321.93	904,410.55

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	1,038,783.85	
	1,038,783.85	

ExaDigm,Inc

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	11,320,000.00	9,129,200.53	7,293,367.20	13,155,833.33	
	11,320,000.00	9,129,200.53	7,293,367.20	13,155,833.33	--

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' '	1,000,000.00		200,000.00		800,000.00	
	800,000.00		800,000.00			
	400,000.00		400,000.00			
" POS "		2,250,000.00	412,500.00		1,837,500.00	
PCP4.0		4,000,000.00	666,666.67		3,333,333.33	

)15		28,000.00	28,000.00			
)15 -		200,000.00	200,000.00			
		24,400.00	24,400.00			
G	2,700,000.00		540,000.00		2,160,000.00	
	3,000,000.00		600,000.00		2,400,000.00	
S-POS	1,500,000.00		300,000.00		1,200,000.00	
)15		4,200.00	4,200.00			
		7,500.00	7,500.00			
2013		20,600.00	20,600.00			
		750,000.00	750,000.00			
2014		200,000.00	200,000.00			
		4,000.00	4,000.00			

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	114,300,000.00	2,421,360.00		114,300,000.00		116,721,360.00	231,021,360.00

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	641,920,393.65	32,192,555.60	114,300,000.00	559,812,949.25
	29,224,700.01	33,916,800.00	16,247,900.00	46,893,600.01
	671,145,093.66	66,109,355.60	130,547,900.00	606,706,549.26

56

	327,492,908.55	262,587,027.37
	85,495,853.97	79,581,385.94
	7,245,289.06	3,245,504.76
	5,715,000.00	11,430,000.00
	400,028,473.46	327,492,908.55

1) 0.00

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61

	977,566,389.51	608,664,489.99	678,200,326.93	388,957,724.06
	977,566,389.51	608,664,489.99	678,200,326.93	388,957,724.06

62

		2,891.05
	5,089,330.08	

	16,894,432.62	14,507,597.89
	24,044,819.76	25,080,961.03

	4,524,123.88	5,968,740.96
	5,352,224.69	2,421,544.14
	9,876,348.57	8,390,285.10

67

	121,378.09	
	121,378.09	
	121,378.09	

68

	1,186,040.87	2,632,356.73
	2,912,824.66	
	4,098,865.53	2,632,356.73

69

	27,187.92		
	27,187.92		27,187.92
	7,293,367.20	10,833,200.00	7,293,367.20
	50,546,421.35	31,536,423.39	
	481,095.94	13,087.51	481,095.94
	58,348,072.41	42,382,710.90	7,801,651.06

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' '						200,000.00		
						800,000.00		
						400,000.00		
" POS "						412,500.00		
PCP4.0						666,666.67		
						420,000.00		

pos						1,500,000.00		
POS						75,000.00		
						9,000.00		
2015						20,000.00		
2015						28,000.00		
						200,000.00		

2015 -								
						24,400.00		

						7,500.00		
2013						20,600.00		

							1,000,000.00	
PCI2.X POS							1,000,000.00	
							350,000.00	
							500,000.00	
POS							400,000.00	
							4,000,000.00	

							1,200,000.00	
							300,000.00	

POS

2014							40,400.00	
							150,000.00	
							1,000.00	
2013							200,000.00	
							1,101,800.00	

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70

	5,756.16	479,361.17	5,756.16
	5,756.16	479,361.17	5,756.16
	429,883.42	335,297.13	429,883.42
	295,688.64	67,160.56	295,688.64
	731,328.22	881,818.86	731,328.22

71

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	6,341,782.08	1,559,923.77
	-5,473,535.88	-3,798,955.97
	868,246.20	-2,239,032.20

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	87,275,515.52
/	21,818,878.88
	-12,286,692.39
	-268,956.57
	-1,440,065.27
	-687,257.93

	7,750,000.00	7,200,000.00
	384,000,000.00	
	2,912,824.66	
	394,662,824.66	7,200,000.00

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	440,000,000.00	
	440,000,000.00	

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		85,000.00
	3,271,926.73	12,217,628.02
	1,694,603.00	
	4,966,529.73	12,302,628.02

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	27,117,241.78	
	27,117,241.78	

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	86,407,269.32	79,571,969.71
	9,876,348.57	8,390,285.10
	7,648,654.86	5,226,034.88
	6,437,892.94	1,274,675.96
	1,738,214.74	913,382.29
“ ”	-21,431.76	479,361.17
“ ”	-121,378.09	
“ ”	6,627,631.24	-10,378,624.59
“ ”	-4,097,056.68	-2,632,356.73
“ ”	-3,854,809.40	-3,798,955.97
“ ”	-1,618,726.48	
“ ”	-35,623,453.94	-15,768,909.34
“ ”	-18,581,791.91	-131,085,141.05
“ ”	175,666,683.96	34,716,265.99
	33,916,800.00	29,224,700.01
	264,400,847.37	-3,867,312.57
2	--	--
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	388,823,193.17	496,743,338.75
	496,743,338.75	670,754,556.20
	-107,920,145.58	-174,011,217.45

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	256,839,110.00
	--
	226,800,000.00
ExaDigm,Inc.	30,039,110.00

	22,671,467.84
	--
	20,332,640.22
ExaDigm,Inc.	2,338,827.62
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	234,167,642.16

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	499,600.00
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	421,756.97	6.4936	2,738,630.96
	436,402.00	6.4936	2,833,820.03
	159,970.41	6.4936	1,038,783.85

Exadigm,Inc

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	2015 06 30	252,000,000.00	100.00%		2015 06 30	90%	72,433,534.43	6,805,533.18

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ExaDigm,Inc	3,472,755.25	3,472,755.25	0.00		

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2015 3 10 20,000 1,000 100%
2015 4 23 6,000 6,000 100%
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				100.00%		
				100.00%		
				100.00%		
				96.32%		
				100.00%		
			POS	100.00%		

	23,439,871.13	24,793,671.00	24,793,671.00	-913,852.66	428,205.11	-256,154.34	-256,154.34	4,803,481.04

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				30.00%		

20% 20%

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	95,552,777.45	38,591,833.39	76,470,856.59	6,120,547.57
	2,626,932.91	2,196,073.01	3,407,106.02	2,098,512.84
	97,179,710.36	40,787,906.40	79,877,962.61	8,219,060.41
	15,128,948.87	794,254.06	16,509,694.63	13,002,357.56
	15,128,948.87	794,254.06	16,509,694.63	13,002,357.56
	83,050,761.49	39,993,652.34	63,368,267.98	-4,783,297.15
	16,610,152.30	11,998,095.70	12,673,653.60	
	44,836,582.51	624,050.99	33,450,773.43	
	19,682,493.51	-12,100,771.22	13,161,783.63	
	19,682,493.51	-12,100,771.22	13,161,783.63	

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	POS	29,957.26	2,064,094.02

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		1,050,621.00	1,010,724.00

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	84,399,141.35
	16,247,900.00
	0.00
	7.585 2015 5 9 2017 5 9
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	Black-Scholes
	63,141,500.01
	33,916,800.00

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	2016 3 7 50,000.00 466.6667		

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	11,551,068.00
	11,551,068.00

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	364,739,186.31	100.00%	22,047,725.18	6.04%	342,691,461.13	319,035,503.41	100.00%	20,071,388.90	6.29%	298,964,114.51
	364,739,186.31	100.00%	22,047,725.18	6.04%	342,691,461.13	319,035,503.41	100.00%	20,071,388.90	6.29%	298,964,114.51

1			
1	333,753,484.12	16,687,674.21	5.00%
1 2	18,878,953.93	3,775,790.79	20.00%
2 3	742,086.40	371,043.20	50.00%
3	1,213,216.98	1,213,216.98	100.00%
	354,587,741.43	22,047,725.18	6.22%

2

2,681,496.92

		57,000.00			
		92,000.00			
		80,000.00			
		7,200.00			
		40,680.00			
		4,800.00			
		225.00			
		15,200.00			

160.00

		123,160.00	2-3	0.03%
		24,400.00	3	0.01%
		61,823,014.96	1	16.95%
		14,931,100.83	1	4.09%
		9,071,419.55	1	2.49%
		1,374,907.17	1-2	0.38%
		845.40	2-3	0.00%
		195,872.00	3	0.05%
		295,211,983.84		80.93%

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	6,331,981.33	100.00%	2,386,086.53	37.68%	3,945,894.80	19,301,735.46	100.00%	1,318,075.93	6.83%	17,983,659.53
	6,331,981.33	100.00%	2,386,086.53	37.68%	3,945,894.80	19,301,735.46	100.00%	1,318,075.93	6.83%	17,983,659.53

1			
1	3,363,453.63	168,172.68	5.00%
1 2	772,204.81	154,440.96	20.00%

2 3	265,700.00	132,850.00	50.00%
3	1,930,622.89	1,930,622.89	100.00%
	6,331,981.33	2,386,086.53	37.68%

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1,068,010.60 0.00

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	1,451,252.27	1,204,747.00
	4,568,093.05	17,756,865.14
	312,636.01	340,123.32
	6,331,981.33	19,301,735.46

		1,464,000.00	1	23.12%	73,200.00
		1,159,920.00	3	18.32%	1,159,920.00
		468,375.50	1-2	7.40%	93,675.10

	13,000,000.00			13,000,000.00		
	3,000,000.00		3,000,000.00	0.00		
	393,060,000.00			393,060,000.00		
	0.00	252,000,000.00		252,000,000.00		
	0.00	10,000,000.00		10,000,000.00		
	0.00	60,000,000.00		60,000,000.00		
ExaDigm,Inc	0.00	33,511,865.25		33,511,865.25		
	0.00					
	519,060,000.00	355,511,865.25	3,000,000.00	871,571,865.25		

2

	24,526,601.30			3,934,689.85						28,461,291.15	
		50,000,000.00		-2,750,457.83						47,249,542.17	
	24,526,601.30	50,000,000.00		1,184,232.02						75,710,833.32	
	24,526,601.30	50,000,000.00		1,184,232.02						75,710,833.32	

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ExaDigm,Inc 3,121,250.00

351,505.25

4

	901,382,944.77	714,757,768.83	677,939,954.18	500,671,254.12
	901,382,944.77	714,757,768.83	677,939,954.18	500,671,254.12

5

	60,000,000.00	
	1,184,232.02	2,464,437.08
	-2,500,400.00	
	1,768,495.88	
	60,452,327.90	2,464,437.08

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	21,431.76	
	7,293,367.20	
	3,034,202.75	
	-244,476.12	

	544,614.51	
	79,267.61	
	9,480,643.47	--

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